

# Consumer-Direct

## HSA Pricing



Individual HSA: **\$2.50 per month** | [www.wexbenefitsyou.com/ibenefit-hsa/](http://www.wexbenefitsyou.com/ibenefit-hsa/)

### HSA monthly fee schedule

The HSA account holder will be assessed a \$2.50 monthly administrative fee which will be deducted from the current available balance within the HSA during the first 1-2 business days of each month.

### HSA custodial management fee

The only additional fee that may apply is the HSA custodial management fee. This fee is charged on any mutual fund investments available within your HSA investment account. This fee is deducted on a quarterly basis, directly from your mutual fund balances. Some mutual funds may pay 12b-1 and/or STA fees. These fees will be allocated back to your HSA investment account upon receipt from the mutual fund company. Please note, this fee does not apply to mutual funds you hold within the brokerage account investment option. Refer to the Custodial Management for more information (available within the 'Forms' section of the online account).

**Got questions?** Call (855) 237-6043 to get assistance.

